

**Clean Water SRF Program Information  
for the State of Texas**

**CWSRF Agency Information**

1 **Lead State Agency Name:** Water Development Board  
2 **Type of Agency:** Finance and Planning  
3 **Mailing Address:** P.O. Box 13231  
4 City: Austin  
5 Zip Code: 78711-3231  
6 **Street Address:** 1700 North Congress Avenue  
7 City: Austin  
8 Zip Code: 78711-3231  
9 **Director:** J. Kevin Ward  
10 Director's Title: Executive Administrator  
11 Phone Number: (512) 463-7848  
12 Fax Number: (512) 475-2053  
13 E-mail Address: kevin.ward.twdb.state.tx.us  
14 **Contact Person:** Patricia Loving  
15 Phone Number: (512) 936-0800  
16 Fax Number: (512) 305-9243  
17 E-mail Address: patricia.loving@twdb.state.tx.us

18 **Secondary Agency Name:**  
19 **Type of Agency:**  
20 **Mailing Address:**  
21 City:  
22 Zip Code:  
23 **Street Address:**  
24 City:  
25 Zip Code:  
26 **Director:**  
27 Director's Title:  
28 Phone Number:  
29 Fax Number:  
30 E-mail Address:  
31 **Contact Person:**  
32 Phone Number:  
33 Fax Number:  
34 E-mail Address:

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**Other Agency:**

35 **Other Agency Name:**  
36 **Type of Agency:**  
37 **Mailing Address:**  
38 City:  
39 Zip Code:  
40 **Street Address:**  
41 City:  
42 Zip Code:  
43 **Director:**  
44 Director's Title:  
45 Phone Number:  
46 Fax Number:  
47 E-mail Address:  
48 **Contact Person:**  
49 Phone Number:  
50 Fax Number:  
51 E-mail Address:

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**Clean Water SRF Program Information  
for the State of Texas**

	<i>For Federal Fiscal Year Ending September 30 of:</i>							
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>
<b>Federal Grants (Dollars)</b>								
52 Date of Last Award in the Year	03/30/88	03/10/89	09/21/90	09/20/91	08/07/92	07/16/93	09/20/94	01/30/95
53 Title II Funds	105,190,250	39,580,602	29,717,539	4,400,000	3,447,183	10,893,469	3,240,006	0
54 Title VI - Current Year's Appropriation	0	43,110,936	44,593,065	93,802,005	88,807,158	87,850,125	54,509,994	56,296,944
55 Title VI - Prior Year's Appropriation	0	0	0	0	0	0	0	0
56 *Total Annual Federal Grants	105,190,250	82,691,538	74,310,604	98,202,005	92,254,341	98,743,594	57,750,000	56,296,944
57 *Cumulative Federal Grants	105,190,250	187,881,788	262,192,392	360,394,397	452,648,738	551,392,332	609,142,332	665,439,276
<b>Transfer of Federal Funds Between CWSRF and DWSRF</b>								
58 Amount of Federal Funds Transferred into CWSRF								
59 Amount of Federal Funds Transferred out of CWSRF								
60 *Net Transfer into/(out of) CWSRF								
61 *Cumulative Net Transfer into/(out of) CWSRF								
<b>Quarterly Outlays (Dollars)</b>								
62 First Quarter Outlays	0	0	12,418,817	8,609,478	15,310,372	20,725,743	43,992,402	22,233,522
63 Second Quarter Outlays	0	40,993,253	17,202,543	17,870,980	14,316,073	19,231,461	25,666,846	51,086,358
64 Third Quarter Outlays	0	30,582,546	10,198,892	7,040,189	14,809,390	24,179,302	30,915,999	42,231,003
65 Fourth Quarter Outlays	0	15,945,118	9,126,117	13,305,996	19,354,841	24,774,916	28,005,566	14,820,042
66 *Total Annual Outlays	0	87,520,917	48,946,369	46,826,643	63,790,676	88,911,422	128,580,813	130,370,925
67 *Cumulative Outlays	0	87,520,917	136,467,286	183,293,929	247,084,605	335,996,027	464,576,840	594,947,765
	<i>For the Reporting Year Ending June 30 of:</i>							
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>
<b>Outlays (Dollars)</b>								
68 *Annual	0	71,575,799	55,765,370	42,646,764	57,741,831	83,491,347	125,350,163	143,556,449
69 *Cumulative	0	71,575,799	127,341,169	169,987,933	227,729,764	311,221,111	436,571,274	580,127,723

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

	<i>For Federal Fiscal Year Ending September 30 of:</i>							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>Federal Grants (Dollars)</b>								
52 Date of Last Award in the Year	09/27/96	03/13/97	03/27/98	08/20/99	-	08/08/01	09/18/02	09/30/03
53 Title II Funds	5,000,000	0	0	0	0	2,000,000	0	0
54 Title VI - Current Year's Appropriation	92,216,124	28,485,864	61,546,617	61,551,864	0	60,797,781	60,933,213	60,537,213
55 Title VI - Prior Year's Appropriation	0	0	0	0	0	61,343,000	0	0
56 *Total Annual Federal Grants	97,216,124	28,485,864	61,546,617	61,551,864	0	124,140,781	60,933,213	60,537,213
57 *Cumulative Federal Grants	762,655,400	791,141,264	852,687,881	914,239,745	914,239,745	1,038,380,526	1,099,313,739	1,159,850,952
<b>Transfer of Federal Funds Between CWSRF and DWSRF</b>								
58 Amount of Federal Funds Transferred into CWSRF		0	0	0	0	0	0	0
59 Amount of Federal Funds Transferred out of CWSRF		0	0	0	0	0	0	0
60 *Net Transfer into/(out of) CWSRF		0	0	0	0	0	0	0
61 *Cumulative Net Transfer into/(out of) CWSRF		0	0	0	0	0	0	0
<b>Quarterly Outlays (Dollars)</b>								
62 First Quarter Outlays	19,394,667	9,657,232	11,945,310	11,217,289	11,128,435	14,136,101	12,886,237	1,952,197
63 Second Quarter Outlays	19,540,664	21,659,446	15,116,091	11,935,886	9,432,167	9,777,825	4,766,043	5,972,005
64 Third Quarter Outlays	15,254,121	26,376,474	19,831,974	3,606,947	10,940,485	760,015	5,276,936	5,230,123
65 Fourth Quarter Outlays	16,576,778	10,507,882	5,581,243	10,002,524	15,936,253	23,978,533	22,162,268	6,677,872
66 *Total Annual Outlays	70,766,230	68,201,034	52,474,618	36,762,646	47,437,340	48,652,474	45,091,484	19,832,196
67 *Cumulative Outlays	665,713,995	733,915,029	786,389,647	823,152,293	870,589,633	919,242,107	964,333,590	984,165,787
	<i>For the Reporting Year Ending June 30 of:</i>							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>Outlays (Dollars)</b>								
68 *Annual	69,009,494	74,269,930	57,401,257	32,341,365	41,503,611	40,610,194	46,907,749	35,316,592
69 *Cumulative	649,137,217	723,407,147	780,808,404	813,149,769	854,653,380	895,263,574	942,171,323	977,487,915

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Federal and State Investment	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>Investment Summary</b>								
Total Federal CWSRF Capitalization Grants (Dollars)								
70 *Annual	105,190,250	82,691,538	72,843,855	97,768,754	1,900,000	92,254,341	98,743,594	114,046,944
71 *Cumulative	105,190,250	187,881,788	260,725,643	358,494,397	360,394,397	452,648,738	551,392,332	665,439,276
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF								
72 *Annual								
73 *Cumulative								
Federal CWSRF Contributions Adjusted for Transfers								
74 *Annual	105,190,250	82,691,538	72,843,855	97,768,754	1,900,000	92,254,341	98,743,594	114,046,944
75 *Cumulative	105,190,250	187,881,788	260,725,643	358,494,397	360,394,397	452,648,738	551,392,332	665,439,276
Total State Contributions (Dollars)								
76 *Annual	0	21,037,500	32,452,673	28,760,000	0	10,000,000	18,030,000	20,552,574
77 *Cumulative	0	21,037,500	53,490,173	82,250,173	82,250,173	92,250,173	110,280,173	130,832,747
State Contributions as a % of Federal CWSRF Capitalization Grants								
78 *Annual	0%	25%	45%	29%	0%	11%	18%	18%
79 *Cumulative	0%	11%	21%	23%	23%	20%	20%	20%
<b>Net Transfer of Funds with DWSRF into/(out of) the CWSRF</b>								
80 *Annual Net Federal Funds Transferred								
81 Annual Net Non-Federal Funds Transferred								
82 *Annual Net Federal and Non-Federal Funds Transferred								
83 *Cumulative Net Federal and Non-Federal Funds Transferred								

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Federal and State Investment		For the Reporting Year Ending June 30 of:							
		1996	1997	1998	1999	2000	2001	2002	2003
Investment Summary									
Total Federal CWSRF Capitalization Grants (Dollars)									
70	*Annual	37,943,240	87,758,748	61,546,617	0	61,551,864	63,343,000	60,797,781	60,933,213
71	*Cumulative	703,382,516	791,141,264	852,687,881	852,687,881	914,239,745	977,582,745	1,038,380,526	1,099,313,739
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF									
72	*Annual		0	0	0	0	0	0	0
73	*Cumulative		0	0	0	0	0	0	0
Federal CWSRF Contributions Adjusted for Transfers									
74	*Annual	37,943,240	87,758,748	61,546,617	0	61,551,864	63,343,000	60,797,781	60,933,213
75	*Cumulative	703,382,516	791,141,264	852,687,881	852,687,881	914,239,745	977,582,745	1,038,380,526	1,099,313,739
Total State Contributions (Dollars)									
76	*Annual	8,000,000	21,000,000	25,000,000	0	0	25,000,000	13,000,000	0
77	*Cumulative	138,832,747	159,832,747	184,832,747	184,832,747	184,832,747	209,832,747	222,832,747	222,832,747
State Contributions as a % of Federal CWSRF Capitalization Grants									
78	*Annual	21%	24%	41%	-	0%	39%	21%	0%
79	*Cumulative	20%	20%	22%	22%	20%	21%	21%	20%
Net Transfer of Funds with DWSRF into/(out of) the CWSRF									
80	*Annual Net Federal Funds Transferred		0	0	0	0	0	0	0
81	Annual Net Non-Federal Funds Transferred		0	0	0	0	0	0	0
82	*Annual Net Federal and Non-Federal Funds Transferred		0	0	0	0	0	0	0
83	*Cumulative Net Federal and Non-Federal Funds Transferred		0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Federal and State Investment	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>State Match Contributions (Dollars)</b>								
84 Cash or Appropriations	0	0	0	0	0	0	0	0
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	0	21,037,500	32,452,673	28,760,000	0	10,000,000	18,030,000	20,552,574
87 Revenue Bonds	0	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	0	21,037,500	32,452,673	28,760,000	0	10,000,000	18,030,000	20,552,574
91 *Cumulative Match Contribution	0	21,037,500	53,490,173	82,250,173	82,250,173	92,250,173	110,280,173	130,832,747
<b>Additional State Contributions in Excess of Match (Dollars)</b>								
92 Cash or Appropriations	0	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Federal and State Investment	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>State Match Contributions (Dollars)</b>								
84 Cash or Appropriations	0	0	0	0	0	0	0	0
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	8,000,000	21,000,000	25,000,000	0	0	25,000,000	13,000,000	0
87 Revenue Bonds	0	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	8,000,000	21,000,000	25,000,000	0	0	25,000,000	13,000,000	0
91 *Cumulative Match Contribution	138,832,747	159,832,747	184,832,747	184,832,747	184,832,747	209,832,747	222,832,747	222,832,747
<b>Additional State Contributions in Excess of Match (Dollars)</b>								
92 Cash or Appropriations	0	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>Binding Commitments</b>								
100 Annual Dollar Amount	22,000,000	128,625,000	97,920,000	155,615,000	161,672,000	152,660,000	240,342,000	180,168,000
101 *Cumulative Dollar Amount	22,000,000	150,625,000	248,545,000	404,160,000	565,832,000	718,492,000	958,834,000	1,139,002,000
102 Annual Number	1	6	14	20	24	32	29	28
103 *Cumulative Number	1	7	21	41	65	97	126	154
<b>Type of CWSRF Assistance Provided (Dollars)</b>								
104 Loans (includes pass-through and linked-deposit loans)	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000
105 Refinance Short-term Debt	0	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0	0
109 *Total Annual Assistance	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000
110 *Cumulative Assistance	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558
<b>Type of CWSRF Assistance Provided (Number of Assistance Agreements)</b>								
111 Loans (includes linked-deposit and pass-through loans)	0	3	8	10	16	39	25	38
112 Refinance Short-term Debt	0	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	0	3	8	10	16	39	25	38
117 *Cumulative Number of Agreements	0	3	11	21	37	76	101	139

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>Binding Commitments</b>								
100 Annual Dollar Amount	193,365,000	476,645,000	626,695,000	281,921,766	283,690,000	118,520,000	125,724,000	245,385,000
101 *Cumulative Dollar Amount	1,332,367,000	1,809,012,000	2,435,707,000	2,717,628,766	3,001,318,766	3,119,838,766	3,245,562,766	3,490,947,766
102 Annual Number	40	61	75	23	26	6	21	16
103 *Cumulative Number	194	255	330	353	379	385	406	422
<b>Type of CWSRF Assistance Provided (Dollars)</b>								
104 Loans (includes pass-through and linked-deposit loans)	141,304,000	252,577,210	211,244,999	326,871,556	351,885,000	235,640,000	139,630,000	85,545,000
105 Refinance Short-term Debt	62,335,000	160,000,000	175,000,000	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0	0
109 *Total Annual Assistance	203,639,000	412,577,210	386,244,999	326,871,556	351,885,000	235,640,000	139,630,000	85,545,000
110 *Cumulative Assistance	1,205,463,558	1,618,040,768	2,004,285,767	2,331,157,323	2,683,042,323	2,918,682,323	3,058,312,323	3,143,857,323
<b>Type of CWSRF Assistance Provided (Number of Assistance Agreements)</b>								
111 Loans (includes linked-deposit and pass-through loans)	38	57	50	43	23	16	23	23
112 Refinance Short-term Debt	1	1	1	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	39	58	51	43	23	16	23	23
117 *Cumulative Number of Agreements	178	236	287	330	353	369	392	415

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>Assistance by Population Size (Dollars)</b>								
118 Less than 3,500	0	0	0	3,730,000	1,105,000	10,310,000	10,615,000	9,881,000
119 3,500 to 9,999	0	0	700,000	5,690,000	4,420,000	21,975,000	20,245,000	30,000,000
120 10,000 to 99,999	0	6,500,000	10,255,000	31,750,000	31,130,000	107,355,558	55,175,000	53,922,000
121 100,000 and Above	0	115,725,000	66,100,000	53,275,000	89,115,000	73,640,000	21,635,000	167,576,000
122 *Total Annual Assistance	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000
123 *Cumulative Assistance	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558
<b>Assistance by Population Size (Number of Assistance Agreements)</b>								
124 Less than 3,500	0	0	0	3	1	12	10	9
125 3,500 to 9,999	0	0	1	2	4	10	4	13
126 10,000 to 99,999	0	1	4	3	8	12	9	12
127 100,000 and Above	0	2	3	2	3	5	2	4
128 *Total Annual Number of Agreements	0	3	8	10	16	39	25	38
129 *Cumulative Number of Agreements	0	3	11	21	37	76	101	139
<b>Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)</b>								
130 Annual Dollar Amount	0	0	700,000	350,000	1,750,000	6,195,000	2,455,000	450,000
131 *Cumulative Dollar Amount	0	0	700,000	1,050,000	2,800,000	8,995,000	11,450,000	11,900,000
132 Annual Number of Assistance Agreements	0	0	1	1	1	7	8	1
133 *Cumulative Number of Agreements	0	0	1	2	3	10	18	19
<b>Assistance to Indian Tribes</b>								
134 Annual Dollar Amount	0	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>		<i>For the Reporting Year Ending June 30 of:</i>							
		<b>1996</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>
<b>Assistance by Population Size (Dollars)</b>									
118	Less than 3,500	25,045,000	53,490,210	31,815,000	46,176,556	8,930,000	3,925,000	7,270,000	9,560,000
119	3,500 to 9,999	33,590,000	23,245,000	35,330,000	113,990,000	69,350,000	112,095,000	28,320,000	18,200,000
120	10,000 to 99,999	72,280,000	153,927,000	82,965,000	58,740,000	52,565,000	17,240,000	62,210,000	50,530,000
121	100,000 and Above	72,724,000	181,915,000	236,134,999	107,965,000	221,040,000	102,380,000	41,830,000	7,255,000
122	<i>*Total Annual Assistance</i>	<i>203,639,000</i>	<i>412,577,210</i>	<i>386,244,999</i>	<i>326,871,556</i>	<i>351,885,000</i>	<i>235,640,000</i>	<i>139,630,000</i>	<i>85,545,000</i>
123	<i>*Cumulative Assistance</i>	<i>1,205,463,558</i>	<i>1,618,040,768</i>	<i>2,004,285,767</i>	<i>2,331,157,323</i>	<i>2,683,042,323</i>	<i>2,918,682,323</i>	<i>3,058,312,323</i>	<i>3,143,857,323</i>
<b>Assistance by Population Size (Number of Assistance Agreements)</b>									
124	Less than 3,500	16	17	18	20	8	3	6	6
125	3,500 to 9,999	12	11	13	10	4	5	9	7
126	10,000 to 99,999	9	26	18	9	7	5	6	9
127	100,000 and Above	2	4	2	4	4	3	2	1
128	<i>*Total Annual Number of Agreements</i>	<i>39</i>	<i>58</i>	<i>51</i>	<i>43</i>	<i>23</i>	<i>16</i>	<i>23</i>	<i>23</i>
129	<i>*Cumulative Number of Agreements</i>	<i>178</i>	<i>236</i>	<i>287</i>	<i>330</i>	<i>353</i>	<i>369</i>	<i>392</i>	<i>415</i>
<b>Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)</b>									
130	Annual Dollar Amount	0	0	0	0	195,000	0	2,735,000	0
131	<i>*Cumulative Dollar Amount</i>	<i>11,900,000</i>	<i>11,900,000</i>	<i>11,900,000</i>	<i>11,900,000</i>	<i>12,095,000</i>	<i>12,095,000</i>	<i>14,830,000</i>	<i>14,830,000</i>
132	Annual Number of Assistance Agreements	0	0	0	0	0	0	3	0
133	<i>*Cumulative Number of Agreements</i>	<i>19</i>	<i>19</i>	<i>19</i>	<i>19</i>	<i>19</i>	<i>19</i>	<i>22</i>	<i>22</i>
<b>Assistance to Indian Tribes</b>									
134	Annual Dollar Amount	0	0	0	0	0	0	0	0
135	Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>							
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>
<b>Total Wastewater Treatment, Nonpoint Source, and Estuary Assistance</b>								
136 *Annual Dollar Amount	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000
137 *Cumulative Dollar Amount	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558
<b>Wastewater Treatment (§212) (Dollars in each category)</b>								
138 Secondary Treatment (Category I)	0	96,225,000	72,955,000	40,514,970	66,165,000	186,045,162	66,292,315	46,338,910
139 Advanced Treatment (Category II)	0	0	0	1,255,000	0	50,000	10,082,983	30,607,750
140 Infiltration/Inflow (Category IIIA)	0	26,000,000	0	435,000	105,000	1,024,000	7,000,000	8,819,000
141 Sewer System Rehabilitation (Category IIIB)	0	0	1,200,000	1,245,000	2,165,000	20,756,245	9,595,260	24,421,340
142 New Collector Sewers (Category IVA)	0	0	1,400,000	0	2,050,000	2,630,765	1,761,608	23,344,000
143 New Interceptors (Category IVB)	0	0	1,500,000	50,995,030	55,285,000	2,774,386	12,937,834	127,848,000
144 CSO Correction (Category V)	0	0	0	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000
148 *Cumulative Dollar Amount	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558
<b>Wastewater Treatment Solutions to Nonpoint Source Problems</b>								
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?								
149 Annual Dollar Amount	0	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>							
	<b>1996</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>
<b>Total Wastewater Treatment, Nonpoint Source, and Estuary Assistance</b>								
136 *Annual Dollar Amount	203,639,000	412,577,210	386,244,999	326,871,556	351,885,000	235,640,000	139,630,000	85,545,000
137 *Cumulative Dollar Amount	1,205,463,558	1,618,040,768	2,004,285,767	2,331,157,323	2,683,042,323	2,918,682,323	3,058,312,323	3,143,857,323
<b>Wastewater Treatment (§212) (Dollars in each category)</b>								
138 Secondary Treatment (Category I)	110,545,000	132,055,310	81,122,238	103,236,891	32,155,000	1,363,543	24,250,000	3,760,000
139 Advanced Treatment (Category II)	33,867,500	52,580,000	15,345,747	44,097,500	6,245,000	66,080,000	73,927,500	29,442,500
140 Infiltration/Inflow (Category IIIA)	1,200,000	16,493,000	69,559,994	113,932,500	158,185,000	27,778,500	10,745,000	26,320,000
141 Sewer System Rehabilitation (Category IIIB)	52,626,500	65,046,400	40,346,632	21,165,000	127,670,000	63,003,500	9,632,500	7,625,000
142 New Collector Sewers (Category IVA)	5,400,000	9,948,000	16,346,447	34,675,000	15,227,500	2,094,457	16,120,000	7,240,000
143 New Interceptors (Category IVB)	0	136,454,500	163,523,941	8,364,665	12,207,500	75,025,000	4,955,000	11,157,500
144 CSO Correction (Category V)	0	0	0	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	203,639,000	412,577,210	386,244,999	325,471,556	351,690,000	235,345,000	139,630,000	85,545,000
148 *Cumulative Dollar Amount	1,205,463,558	1,618,040,768	2,004,285,767	2,329,757,323	2,681,447,323	2,916,792,323	3,056,422,323	3,141,967,323
<b>Wastewater Treatment Solutions to Nonpoint Source Problems</b>								
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?								
149 Annual Dollar Amount	0	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>Nonpoint Source (§319)</b>								
<b>(Dollars in each category)</b>								
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0
<b>Estuary (§320)</b>								
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking								
166 Annual Dollar Amount	0	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0
<b>Amount of §212 and §319 assistance that impacts estuaries</b>								
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>Nonpoint Source (§319)</b>								
<b>(Dollars in each category)</b>								
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	1,400,000	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	195,000	295,000	0	0
163 Unclassified	0	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	1,400,000	195,000	295,000	0	0
165 *Cumulative Dollar Amount	0	0	0	1,400,000	1,595,000	1,890,000	1,890,000	1,890,000
<b>Estuary (§320)</b>								
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking								
166 Annual Dollar Amount	0	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0
<b>Amount of §212 and §319 assistance that impacts estuaries</b>								
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>Wastewater Treatment (§212)</b> <b>(Number in each category)**</b>								
172 Secondary Treatment (Category I)	0	3	6	8	11	30	15	17
173 Advanced Treatment (Category II)	0	0	0	3	0	1	2	8
174 Infiltration/Inflow (Category IIIA)	0	1	0	1	1	5	1	5
175 Sewer System Rehabilitation (Category IIIB)	0	0	2	1	4	11	8	8
176 New Collector Sewers (Category IVA)	0	0	1	0	3	7	3	5
177 New Interceptors (Category IVB)	0	0	1	4	6	4	5	9
178 CSO Correction (Category V)	0	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0
181 *Total Annual Number	0	4	10	17	25	58	34	52
182 *Cumulative Number	0	4	14	31	56	114	148	200
<b>Nonpoint Source (§319)</b> <b>(Number in each category)**</b>								
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0	0
<b>Estuary (§320) Assistance</b> Direct estuary related assistance where eligibility is unique to §320, such as fish restocking								
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.



**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>Wastewater Treatment (§212)</b>								
<b>(Number in each category)**</b>								
172 Secondary Treatment (Category I)	28	39	33	23	6	2	8	3
173 Advanced Treatment (Category II)	7	7	4	9	4	9	8	9
174 Infiltration/Inflow (Category IIIA)	1	4	6	10	12	5	4	11
175 Sewer System Rehabilitation (Category IIIB)	6	15	10	6	10	9	5	5
176 New Collector Sewers (Category IVA)	4	8	9	3	4	2	6	3
177 New Interceptors (Category IVB)	0	6	7	7	4	4	4	4
178 CSO Correction (Category V)	0	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0
181 *Total Annual Number	46	79	69	58	40	31	35	35
182 *Cumulative Number	246	325	394	452	492	523	558	593
<b>Nonpoint Source (§319)</b>								
<b>(Number in each category)**</b>								
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	1	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	1	1	0	0
195 Unclassified	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	1	1	1	0	0
197 *Cumulative Number	0	0	0	1	2	3	3	3
<b>Estuary (§320) Assistance</b>								
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking								
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>							
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>								
200 Annual Dollar Amount	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000
201 *Cumulative Dollar Amount	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558
202 Annual Number of Assistance Agreements	0	3	8	10	16	39	25	38
203 *Cumulative Number of Agreements	0	3	11	21	37	76	101	139
<b>Initiation of Operations (includes pass-through and linked deposit)</b>								
204 Annual Dollar Amount	0	0	124,570,000	3,855,000	72,630,000	170,885,000	103,600,000	103,405,000
205 *Cumulative Dollar Amount	0	0	124,570,000	128,425,000	201,055,000	371,940,000	475,540,000	578,945,000
206 Annual Number of Assistance Agreements	0	0	5	2	15	16	25	19
207 *Cumulative Number of Agreements	0	0	5	7	22	38	63	82

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>							
	<b>1996</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>								
200 Annual Dollar Amount	203,639,000	412,577,210	386,244,999	326,871,556	351,885,000	235,640,000	139,630,000	85,545,000
201 *Cumulative Dollar Amount	1,205,463,558	1,618,040,768	2,004,285,767	2,331,157,323	2,683,042,323	2,918,682,323	3,058,312,323	3,143,857,323
202 Annual Number of Assistance Agreements	39	58	51	43	23	16	23	23
203 *Cumulative Number of Agreements	178	236	287	330	353	369	392	415
<b>Initiation of Operations (includes pass-through and linked deposit)</b>								
204 Annual Dollar Amount	167,378,000	103,574,000	42,980,000	165,560,000	165,560,000	231,860,000	289,302,766	113,455,000
205 *Cumulative Dollar Amount	746,323,000	849,897,000	892,877,000	1,058,437,000	1,223,997,000	1,455,857,000	1,745,159,766	1,858,614,766
206 Annual Number of Assistance Agreements	22	15	15	39	39	32	27	17
207 *Cumulative Number of Agreements	104	119	134	173	212	244	271	288

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>Leveraged Bonds (Excludes State Match)</b>								
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	50,000,000	241,000,000	125,000,000	0
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	47,230,016	234,140,827	122,313,060	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	852,914	2,677,720	1,237,500	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0	6,600,000
Debt Service Reserve for Leveraged Bonds								
212 *Annual Change	0	0	0	0	0	20,198,774	8,133,060	0
213 Balance at End of Reporting Period	0	0	0	0	0	20,198,774	28,331,834	28,331,834
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	50,000,000	291,000,000	416,000,000	416,000,000
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	47,230,016	281,370,843	403,683,903	403,683,903
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	852,914	3,530,634	4,768,134	4,768,134
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	6,600,000
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	50,000,000	291,000,000	416,000,000	409,400,000
<b>State Match Bonds to be Repaid by CWSRF</b>								
223 *Match Bonds Issued - Annual	0	21,037,500	32,452,673	28,760,000	0	10,000,000	18,030,000	20,552,574
224 Match Bond Principal Repaid - Annual	0	0	0	395,000	1,701,117	2,035,000	2,180,000	3,065,000
225 *Match Bonds Issued - Cumulative	0	21,037,500	53,490,173	82,250,173	82,250,173	92,250,173	110,280,173	130,832,747
226 *Match Bond Principal Repaid - Cumulative	0	0	0	395,000	2,096,117	4,131,117	6,311,117	9,376,117
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	21,037,500	53,490,173	81,855,173	80,154,056	88,119,056	103,969,056	121,456,630
<b>Interest Paid on Leveraged and Match Bonds</b>								
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	49,976	1,079,649	2,068,929	4,641,754	6,112,772	24,834,782	29,962,954
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	1,051,231	620,165	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds								
230 *Annual	0	49,976	1,079,649	2,068,929	4,641,754	5,061,541	24,214,617	29,962,954
231 *Cumulative	0	49,976	1,129,625	3,198,554	7,840,308	12,901,849	37,116,466	67,079,420

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>Leveraged Bonds (Excludes State Match)</b>								
208 Gross Leveraged Bonds Issued - Annual	200,000,000	235,000,000	300,000,000	150,000,000	250,000,000	101,644,619	0	0
209 Net Leveraged Bonds Issued - Annual	195,128,652	224,422,117	292,659,894	150,586,553	247,746,760	100,844,565	0	0
210 Cost of Leveraged Bond Issuance - Annual	1,546,000	2,022,500	1,946,750	1,067,500	2,006,474	800,054	0	0
211 Leveraged Bond Principal Repaid - Annual	9,230,000	10,375,000	14,975,000	15,560,000	18,215,000	23,905,000	28,540,000	30,575,000
Debt Service Reserve for Leveraged Bonds								
212 *Annual Change	17,922,439	15,453,846	24,810,462	12,830,378	13,906,902	9,103,067	-344,198	344,198
213 Balance at End of Reporting Period	46,254,273	61,708,119	86,518,581	99,348,959	113,255,861	122,358,928	122,014,730	122,358,928
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	2,400,000
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	6,103,405
216 *Gross Leveraged Bonds Issued - Cumulative	616,000,000	851,000,000	1,151,000,000	1,301,000,000	1,551,000,000	1,652,644,619	1,652,644,619	1,652,644,619
217 *Net Leveraged Bonds Issued - Cumulative	598,812,555	823,234,672	1,115,894,566	1,266,481,119	1,514,227,879	1,615,072,444	1,615,072,444	1,615,072,444
218 *Cost of Leveraged Bond Issuance - Cumulative	6,314,134	8,336,634	10,283,384	11,350,884	13,357,358	14,157,412	14,157,412	14,157,412
219 *Leveraged Bond Principal Repaid - Cumulative	15,830,000	26,205,000	41,180,000	56,740,000	74,955,000	98,860,000	127,400,000	157,975,000
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	2,400,000
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	6,103,405
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	600,170,000	824,795,000	1,109,820,000	1,244,260,000	1,476,045,000	1,553,784,619	1,525,244,619	1,497,069,619
<b>State Match Bonds to be Repaid by CWSRF</b>								
223 *Match Bonds Issued - Annual	8,000,000	21,000,000	25,000,000	0	0	25,000,000	13,000,000	0
224 Match Bond Principal Repaid - Annual	3,760,000	4,015,000	4,245,000	4,185,000	5,530,000	6,410,000	7,435,000	7,900,000
225 *Match Bonds Issued - Cumulative	138,832,747	159,832,747	184,832,747	184,832,747	184,832,747	209,832,747	222,832,747	222,832,747
226 *Match Bond Principal Repaid - Cumulative	13,136,117	17,151,117	21,396,117	25,581,117	31,111,117	37,521,117	44,956,117	52,856,117
227 *Match Bonds Outstanding - Balance at End of Reporting Period	125,696,630	142,681,630	163,436,630	159,251,630	153,721,630	172,311,630	177,876,630	169,976,630
<b>Interest Paid on Leveraged and Match Bonds</b>								
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	29,951,765	37,986,842	53,546,625	74,970,893	75,226,632	90,200,567	90,517,722	93,751,949
229 Interest Paid from Capitalized Interest Account - Annual	450,771	661,681	1,201,942	500,817	1,070,082	499,553	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds								
230 *Annual	29,500,994	37,325,161	52,344,683	74,470,076	74,156,550	89,701,014	90,517,722	93,751,949
231 *Cumulative	96,580,414	133,905,575	186,250,258	260,720,334	334,876,884	424,577,898	515,095,620	608,847,569

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>CWSRF Project Assistance Disbursed</b>								
232 Annual	0	85,900,000	67,545,000	70,115,000	96,990,000	256,350,557	133,355,000	266,708,000
233 *Cumulative	0	85,900,000	153,445,000	223,560,000	320,550,000	576,900,557	710,255,557	976,963,557
<b>CWSRF Loan Repayments</b>								
234 Principal Repayments - Annual	0	0	115,000	5,460,000	7,905,000	9,620,000	20,449,000	23,359,000
235 Interest Payments - Annual	0	1,024,830	4,431,721	7,119,132	10,529,339	15,686,681	27,794,897	37,224,512
236 *Principal and Interest - Annual	0	1,024,830	4,546,721	12,579,132	18,434,339	25,306,681	48,243,897	60,583,512
237 *Principal Repayments - Cumulative	0	0	115,000	5,575,000	13,480,000	23,100,000	43,549,000	66,908,000
238 *Interest Payments - Cumulative	0	1,024,830	5,456,551	12,575,683	23,105,022	38,791,703	66,586,600	103,811,112
239 *Principal and Interest - Cumulative	0	1,024,830	5,571,551	18,150,683	36,585,022	61,891,703	110,135,600	170,719,112
240 Weighted Average Interest Rate on Loans	0.0%	5.1%	5.2%	5.1%	5.4%	4.6%	4.5%	5.0%
<b>Interest Earnings on Investments</b>								
241 Annual	0	0	0	97,874	250,749	685,111	704,030	4,111,360
242 *Cumulative	0	0	0	97,874	348,623	1,033,734	1,737,764	5,849,124
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>								
243 Annual	0	0	0	1,843,818	3,174,512	4,110,625	4,525,523	4,994,381
244 *Cumulative	0	0	0	1,843,818	5,018,330	9,128,955	13,654,478	18,648,859
<b>Expenses as a % of Capitalization Grants</b>								
245 *Annual	0.0%	0.0%	0.0%	1.9%	167.1%	4.5%	4.6%	4.4%
246 *Cumulative	0.0%	0.0%	0.0%	0.5%	1.4%	2.0%	2.5%	2.8%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>								
247 Annual	0	653,575	1,357,667	481,624	0	0	0	0
248 *Cumulative	0	653,575	2,011,242	2,492,866	2,492,866	2,492,866	2,492,866	2,492,866

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>CWSRF Project Assistance Disbursed</b>								
232 Annual	222,950,000	418,127,211	386,244,999	326,871,556	351,885,000	158,655,000	153,870,000	57,973,723
233 *Cumulative	1,199,913,557	1,618,040,768	2,004,285,767	2,331,157,323	2,683,042,323	2,841,697,323	2,995,567,323	3,053,541,046
<b>CWSRF Loan Repayments</b>								
234 Principal Repayments - Annual	30,828,000	32,711,000	40,908,000	105,258,000	86,869,000	107,660,558	166,870,000	223,792,000
235 Interest Payments - Annual	45,823,985	58,412,713	74,427,080	84,800,143	91,291,507	106,669,111	99,163,000	98,738,713
236 *Principal and Interest - Annual	76,651,985	91,123,713	115,335,080	190,058,143	178,160,507	214,329,669	266,033,000	322,530,713
237 *Principal Repayments - Cumulative	97,736,000	130,447,000	171,355,000	276,613,000	363,482,000	471,142,558	638,012,558	861,804,558
238 *Interest Payments - Cumulative	149,635,097	208,047,810	282,474,890	367,275,033	458,566,540	565,235,651	664,398,651	763,137,364
239 *Principal and Interest - Cumulative	247,371,097	338,494,810	453,829,890	643,888,033	822,048,540	1,036,378,209	1,302,411,209	1,624,941,922
240 Weighted Average Interest Rate on Loans	4.5%	4.6%	3.9%	3.5%	4.1%	3.6%	3.5%	2.8%
<b>Interest Earnings on Investments</b>								
241 Annual	7,657,953	10,186,287	16,192,072	17,733,170	17,879,573	24,340,596	11,620,880	8,350,511
242 *Cumulative	13,507,077	23,693,364	39,885,436	57,618,606	75,498,179	99,838,775	111,459,655	119,810,166
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>								
243 Annual	5,180,320	0	0	0	0	0	0	0
244 *Cumulative	23,829,179	23,829,179	23,829,179	23,829,179	23,829,179	23,829,179	23,829,179	23,829,179
<b>Expenses as a % of Capitalization Grants</b>								
245 *Annual	13.7%	0.0%	0.0%	-	0.0%	0.0%	0.0%	0.0%
246 *Cumulative	3.4%	3.0%	2.8%	2.8%	2.6%	2.4%	2.3%	2.2%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>								
247 Annual	0	4,160,384	6,124,851	4,075,358	5,279,901	5,800,228	4,505,110	4,569,778
248 *Cumulative	2,492,866	6,653,250	12,778,101	16,853,459	22,133,360	27,933,588	32,438,698	37,008,476

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>EPA's Rural Community Hardship Grants Program</b>								
249 EPA's Grants to State		0	0	2,942,600	0	0	0	0
250 State Match Amount		0	0	147,130	0	0	0	0
251 *Cumulative Total		0	0	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730
252 Technical Assistance from Hardship Funds - Annual Dollars		0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars		0	0	0	3,089,730	0	0	0
254 *Total Annual EPA Rural Hardship Assistance		0	0	0	3,089,730	0	0	0
255 *Cumulative EPA Rural Hardship Assistance		0	0	0	3,089,730	3,089,730	3,089,730	3,089,730
256 Number of Projects Receiving Hardship Assistance - Annual		0	0	0	5	0	0	0
257 *Cumulative		0	0	0	5	5	5	5
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance								
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual		0	0	0	1	0	0	0
259 *Cumulative		0	0	0	1	1	1	1
260 Hardship Portion of Combined Assistance - Annual Dollars		0	0	0	105,000	0	0	0
261 *Cumulative		0	0	0	105,000	105,000	105,000	105,000
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars		0	0	0	195,000	0	0	0
263 *Cumulative		0	0	0	195,000	195,000	195,000	195,000
264 *Total Annual Combined Assistance		0	0	0	300,000	0	0	0
265 *Cumulative Combined Assistance		0	0	0	300,000	300,000	300,000	300,000

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Texas**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>State Funded Clean Water Loan Programs (Separate from CWSRF)</b>								
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98			219,872,475					
267 Annual Dollar Amount				5,165,000	0	0	0	0
268 *Cumulative Dollar Amount			219,872,475	225,037,475	225,037,475	225,037,475	225,037,475	225,037,475
269 Cumulative Number of Loans from 7/1/87 to 6/30/98			55					
270 Annual Number of Loans				4	0	0	0	0
271 *Cumulative Number of Loans			55	59	59	59	59	59
<b>State Funded Clean Water Grant Programs (Separate from CWSRF)</b>								
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98			0					
273 Annual Dollar Amount				0	0	0	0	0
274 *Cumulative Dollar Amount			0	0	0	0	0	0
275 Cumulative Number of Grants from 7/1/87 to 6/30/98			0					
276 Annual Number of Grants				0	0	0	0	0
277 *Cumulative Number of Grants			0	0	0	0	0	0
<b>Total State Funded Clean Water Programs (Separate from CWSRF)</b>								
278 *Dollar Amount of Loans and Grants - Annual				5,165,000	0	0	0	0
279 *Dollar Amount of Loans and Grants - Cumulative			219,872,475	225,037,475	225,037,475	225,037,475	225,037,475	225,037,475
280 *Number of Loans and Grants - Annual				4	0	0	0	0
281 *Number of Loans and Grants - Cumulative			55	59	59	59	59	59

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>CWSRF Funds Available for Projects</b>								
282 *Annual (New Funds)	100,982,640	101,396,230	105,849,846	132,831,081	61,396,233	331,401,471	249,557,160	155,104,558
283 *Cumulative	100,982,640	202,378,870	308,228,716	441,059,797	502,456,030	833,857,501	1,083,414,662	1,238,519,220
<b>CWSRF Assistance as a % of Funds Available</b>								
284 *Annual	0%	121%	73%	71%	205%	64%	43%	169%
285 *Cumulative	0%	60%	65%	67%	83%	76%	68%	81%
<b>Outlays as a % of Capitalization Grants</b>								
286 *Annual	0%	87%	77%	44%	3039%	91%	127%	126%
287 *Cumulative	0%	38%	49%	47%	63%	69%	79%	87%
<b>Disbursements as a % of Funds Available</b>								
288 *Annual	0%	85%	64%	53%	158%	77%	53%	172%
289 *Cumulative	0%	42%	50%	51%	64%	69%	66%	79%
<b>Construction Starts as a % of Funds Available</b>								
290 *Annual	0%	121%	73%	71%	205%	64%	43%	169%
291 *Cumulative	0%	60%	65%	67%	83%	76%	68%	81%
<b>Initiation of Operations as a % of Funds Available</b>								
292 *Annual	0%	0%	118%	3%	118%	52%	42%	67%
293 *Cumulative	0%	0%	40%	29%	40%	45%	44%	47%
<b>Loan Principal Repayments as a % of Funds Available</b>								
294 *Annual	0%	0%	0%	4%	13%	3%	8%	15%
295 *Cumulative	0%	0%	0%	1%	3%	3%	4%	5%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>CWSRF Funds Available for Projects</b>								
282 *Annual (New Funds)	263,450,667	363,811,508	411,896,653	251,332,412	391,068,177	296,205,029	222,871,226	250,702,556
283 *Cumulative	1,501,969,887	1,865,781,395	2,277,678,049	2,529,010,461	2,920,078,638	3,216,283,667	3,439,154,893	3,689,857,449
<b>CWSRF Assistance as a % of Funds Available</b>								
284 *Annual	77%	113%	94%	130%	90%	80%	63%	34%
285 *Cumulative	80%	87%	88%	92%	92%	91%	89%	85%
<b>Outlays as a % of Capitalization Grants</b>								
286 *Annual	182%	85%	93%	-	67%	64%	77%	58%
287 *Cumulative	92%	91%	92%	95%	93%	92%	91%	89%
<b>Disbursements as a % of Funds Available</b>								
288 *Annual	85%	115%	94%	130%	90%	54%	69%	23%
289 *Cumulative	80%	87%	88%	92%	92%	88%	87%	83%
<b>Construction Starts as a % of Funds Available</b>								
290 *Annual	77%	113%	94%	130%	90%	80%	63%	34%
291 *Cumulative	80%	87%	88%	92%	92%	91%	89%	85%
<b>Initiation of Operations as a % of Funds Available</b>								
292 *Annual	64%	28%	10%	66%	42%	78%	130%	45%
293 *Cumulative	50%	46%	39%	42%	42%	45%	51%	50%
<b>Loan Principal Repayments as a % of Funds Available</b>								
294 *Annual	12%	9%	10%	42%	22%	36%	75%	89%
295 *Cumulative	7%	7%	8%	11%	12%	15%	19%	23%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>Disbursements as a % of CWSRF Assistance</b>								
296 *Annual	-	70%	88%	74%	77%	120%	124%	102%
297 *Cumulative	-	70%	77%	76%	76%	91%	96%	98%
<b>Construction Starts as a % of CWSRF Assistance</b>								
298 *Annual	-	100%	100%	100%	100%	100%	100%	100%
299 *Cumulative	-	100%	100%	100%	100%	100%	100%	100%
<b>Initiation of Operations as a % of CWSRF Assistance</b>								
300 *Annual	-	0%	162%	4%	58%	80%	96%	40%
301 *Cumulative	-	0%	63%	44%	48%	59%	64%	58%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>								
302 *Annual	-	0%	0%	6%	6%	5%	19%	9%
303 *Cumulative	-	0%	0%	2%	3%	4%	6%	7%
<b>Initiation of Operations as a % of Construction Starts</b>								
304 *Annual	-	0%	162%	4%	58%	80%	96%	40%
305 *Cumulative	-	0%	63%	44%	48%	59%	64%	58%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>Disbursements as a % of CWSRF Assistance</b>								
296 *Annual	109%	101%	100%	100%	100%	67%	110%	68%
297 *Cumulative	100%	100%	100%	100%	100%	97%	98%	97%
<b>Construction Starts as a % of CWSRF Assistance</b>								
298 *Annual	100%	100%	100%	100%	100%	100%	100%	100%
299 *Cumulative	100%	100%	100%	100%	100%	100%	100%	100%
<b>Initiation of Operations as a % of CWSRF Assistance</b>								
300 *Annual	82%	25%	11%	51%	47%	98%	207%	133%
301 *Cumulative	62%	53%	45%	45%	46%	50%	57%	59%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>								
302 *Annual	15%	8%	11%	32%	25%	46%	120%	262%
303 *Cumulative	8%	8%	9%	12%	14%	16%	21%	27%
<b>Initiation of Operations as a % of Construction Starts</b>								
304 *Annual	82%	25%	11%	51%	47%	98%	207%	133%
305 *Cumulative	62%	53%	45%	45%	46%	50%	57%	59%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
<b>Financial Indicators</b>								
<b>Federal Return on Investment</b>								
306 *Annual	-	120%	121%	164%	168%	307%	106%	186%
307 *Cumulative	-	120%	120%	132%	141%	185%	163%	168%
<b>Executed Loans as a % of Funds Available</b>								
308 *Annual	0%	121%	73%	71%	205%	64%	43%	169%
309 *Cumulative	0%	60%	65%	67%	83%	76%	68%	81%
<b>Disbursements as a % of Executed Loans</b>								
310 *Annual	-	70%	88%	74%	77%	120%	124%	102%
311 *Cumulative	-	70%	77%	76%	76%	91%	96%	98%
<b>Additional Loans Made Due to Leveraging</b>								
312 *Annual	-	-	-	-	111,603,783	95,821,140	-27,707,160	106,274,442
313 *Cumulative	-	-	-	-	-35,731,014	60,090,126	32,382,965	138,657,407
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-8%	11%	5%	17%
<b>Sustainability (Retained Earnings)</b>								
315 *Annual	0	974,854	3,352,072	4,753,077	4,437,217	9,275,251	2,104,310	8,307,918
316 *Cumulative	0	974,854	4,326,926	9,080,003	13,517,220	22,792,471	24,896,781	33,204,699
317 *Cumulative Retained Earnings as a % of Contributed Capital	0.0%	0.5%	1.4%	2.1%	3.1%	4.2%	3.8%	4.2%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
<b>Financial Indicators</b>								
<b>Federal Return on Investment</b>								
306 *Annual	323%	563%	673%	1011%	848%	391%	328%	164%
307 *Cumulative	185%	224%	257%	287%	314%	317%	318%	312%
<b>Executed Loans as a % of Funds Available</b>								
308 *Annual	77%	113%	94%	130%	90%	80%	63%	34%
309 *Cumulative	80%	87%	88%	92%	92%	91%	89%	85%
<b>Disbursements as a % of Executed Loans</b>								
310 *Annual	109%	101%	100%	100%	100%	67%	110%	68%
311 *Cumulative	100%	100%	100%	100%	100%	97%	98%	97%
<b>Additional Loans Made Due to Leveraging</b>								
312 *Annual	117,394,546	257,733,973	242,197,778	213,295,319	194,656,681	31,176,469	-82,897,028	-171,605,159
313 *Cumulative	256,051,953	513,785,926	755,983,703	969,279,022	1,163,935,703	1,195,112,172	1,112,215,144	940,609,985
314 *Cumulative Additional Loans as a % of Contributed Capital	30%	54%	73%	93%	106%	101%	88%	71%
<b>Sustainability (Retained Earnings)</b>								
315 *Annual	20,220,944	27,258,839	34,029,469	23,878,237	29,484,530	34,898,693	12,831,158	-666,130
316 *Cumulative	53,425,643	80,684,482	114,713,951	138,592,188	168,076,718	202,975,411	215,806,569	215,140,439
317 *Cumulative Retained Earnings as a % of Contributed Capital	6.3%	8.5%	11.1%	13.4%	15.3%	17.1%	17.1%	16.3%

\* Calculated values.